

# Enclosure 1



# Michael J. Forbes

Senior Intelligence Sergeant

UNITED STATES ARMY

528th Sustainment Brigade (Special Operations) (Airborne)

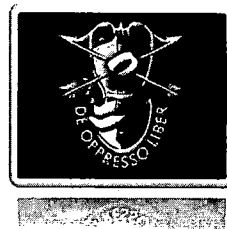
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## MILITARY BIOGRAPHY

Upon completion of his Advanced Individual Training (SEP 2007) and his Airborne Course (OCT 2007) SGT Forbes, left imminently for his first deployment of 5 thus far; he served during OEF XI, XIII, XV, XVII and XXI. He has spent 33 months of his military career in deployed in Afghanistan as an Intelligence Analyst for the Combined Joint Special Operations Task Force-Afghanistan (CJSOTF-A). He has acted in a liaison capacity during each deployment and was formally the Liaison Officer to SOTF-East during OEF XIII. His assessments are well received in the Intelligence Community; he has analyzed intelligence derived from multiple sources pertaining to RC North, for over 2 years. Officers have acknowledged his insightfulness as he is a well-spoken and detailed speaker during briefs. Moreover, he delivers an Educational Financial Planning Presentation to Soldiers during every deployment. In his short military career he has attended or has scheduled the following additional training:

Basic Non-Commissioned Officer Course (BNCOC) - anticipated graduation May 2011

Ace Block II Training - March 2010 (80 hours)

United States Central Command - Personality and Network Analysis Course - February 2010 (40 Hours)

National Intelligence for Analysis - Analysis 101 - October 2009 (80 Hours)

Warrior Leaders Course (WLC) - Commandant's List Graduate - November 2008

Joint Military Intelligence Training Center - Advanced Critical Thinking - September 2008 (40 Hours)

## CIVILIAN BIOGRAPHY

Mr. Forbes' professional, corporate experience encompassed a 14-year career in the Financial Services industry as a sell-side (institutional) Financial Analyst and a buy-side (retail) Financial Planning Advisor, which provided him with a more comprehensive impression of the industry; his institutional experience gave him insight in the writing analytical reports recommending or dissuading the purchase/sale of common stocks consumed by mutual fund managers, and his retail experience encompassed licensure to recommend the use of fixed and, more significantly, variable products for well-over 1,000 clients. His civilian career spanned a total 8 years on the retail-side as a Financial Planner, serving Individual households, 4 years on the sell-side as a Financial Analyst, catering to institutional clients, and 2 years as a Commercial Loan Analyst. Some of the firms he has worked for are Prudential Securities, ABN AMRO, AIG/Valic Financial Advisors, Raymond James Financial, First Albany Corporation and HBK Sorce Financial; his commercial lending experience occurred at Old Kent Bank. Throughout his career he carried the following professional licensure and designations:



General Securities Representative Exam

Series 7

Uniform Investment Advisor Law Exam

Series 65

PA Agent's Life, Accident & Health License

Series 1603

Uniform Securities Agent State Law Exam

Series 63



pennsylvania  
DEPARTMENT OF INSURANCE

## PERSONAL INFORMATION

Sixteen years ago, he started a non-profit, unincorporated endeavor by dressing as historical 'Father Christmas,' which raises monetary donations and toys for the benefit of hospitalized children with psychological challenges illnesses or ailments during each Christmas Season. While attending Graduate School he earned the Arthur & Eva Brosius Creativity Award for work performed in the completion of a project white-paper. In 1997, he completed the Detroit Free-Press Marathon. He enjoys his Harley Davidson motorcycle and '67 Cadillac Calais in his spare time.

## EDUCATION

- 1996 - Masters in Business Administration, The University of Pittsburgh, Pittsburgh, PA, The Joseph M. Katz

Graduate School of Business, Competed for and won the Arthur and Eva Brosius Creativity Award - \$1,000.

- 1990 - Bachelor of Science, Pennsylvania State University, Erie, PA, Major in Accounting, Minor in Economics

- 2007 - Associate of Applied Science, Cochise College, Sierra Vista, AZ, Major in Intelligence Operations

